# Request for Proposals Baseball Field Fencing 36-2015/2016



Deliver Sealed Proposal and Three Copies to:

Cassie Boatwright, Director of Purchasing and Auxiliary Services
Building 7, Room 737
1000 College Blvd.
Pensacola, FL 32504

Public proposal opening: Pensacola State College will conduct a Public proposal opening and evaluations on the date and time listed within the timeline which are held at Pensacola State College Board Room, 1000 College Blvd. Pensacola, FL 32504 Room 736. The College may choose to only open the individual proposals and publicly announce who a proposal was received from. The actual proposal prices submitted will not be a public record until the date of posting or the number of days as defined in FS 119.071.

#### **Timeline**

The following timeline is a general guideline for issuance, evaluation, ranking and recommendation for award of this request for proposal. The College reserves the right to change the dates of any events listed.

| <u>DATE</u>         | <u>EVENT</u>   |
|---------------------|--|
| May 11, 2016        | RFP issue date   |
| May 25, 2016 @ 8am  | Site Visit on location                                 |
| May 27, 2016 @ 2pm  | Deadline for questions and requests for clarifications |
| June 6, 2016, @ 2pm | Proposals due  |
| June 8, 2016 @ 3pm  | Evaluation Committee Meeting                           |

The timeline above is a proposed schedule. The College may amend the dates as required. All dates and locations of evaluation committee meetings will be posted to Purchasing's website: <a href="http://www.pensacolastate.edu/business-psc/">http://www.pensacolastate.edu/business-psc/</a>.

Pensacola State College is a political subdivision of the State of Florida and as such is exempt from all Federal and State taxes. Pensacola State College reserves the right to reject any portion or all proposals, to resolicit proposals or not and to waive informalities as deemed in the best interest of Pensacola State College. The proposal shall remain in force for ninety (90) days after the time of opening.

ANTI-COLLUSION STATEMENT: The Proposer by signing and submitting a proposal has "not" divulged to, discussed or compared his/her proposal with any other Proposers and has not colluded with any other Proposers or parties to a proposal whatsoever. (NOTE: Including there have been No premiums, rebates or gratuities paid or permitted either with, prior to, or after any delivery or personal contact. Any such violation will result in the cancellation of award of any resulting contract from this proposal and the Proposer being debarred for not less than three (3) years of doing business with Pensacola State College.)

### 1.0 OVERVIEW

Pensacola State College is soliciting proposals from qualified firms to provide equipment and installation as identified within the attachment.

1.01 In order to maintain a fair and impartial competitive process, Pensacola State College shall avoid any oral communication with prospective proposers other than through the purchasing office during the proposal process. However, all solicited proposers will be provided a copy of all written questions submitted and Pensacola State College's responses to them, unless the written inquiry pertained to an administrative or procedural matter. Send all inquiries to the attention of: Cassie Boatwright, Director of Purchasing and Auxiliary Services, Email: Purchasing@pensacolastate.edu

From the date of issuance of this RFP, until a proposal is made, Respondent must not make available or discuss its proposal, or any part thereof, with any employee or agent of the College, unless permitted by the Director of Purchasing and Auxiliary services, in writing. Contacting the College's personnel or members of the College's District Board of Trustees, either directly or indirectly, regarding this RFP, the selection process or any attempt to further a proposer's interest in being selected, may result in proposer being disqualified and shall render the award to said proposer voidable by the College.

Questions concerning this RFP shall be directed to Cassie Boatwright at Purchasing@PensacolaState.edu and to no other person or department at the College. Questions and requests must be in writing and must be received not later than the date and time indicated in the timeline.

- 1.02 Any addenda issued prior to the opening of the ITB for the purpose of changing the specifications of this request for proposal or related documents, or clarifying the meaning of the same, shall be binding in the same way as if originally written in the ITB specifications and related documents. Since all addenda are available to proposers at the office of the Pensacola State College Director of Purchasing and Auxiliary Services, it is each proposer's responsibility to check with the issuing office and immediately secure all addenda before submitting your proposal. The Pensacola State College Director of Purchasing and Auxiliary Services emails addenda to all known prospective proposers, but no guarantee can be made that addenda will be received.
- 1.03 The proposer is assumed to be familiar with all Federal, State of Florida and local laws, ordinances, rules and regulations that in any manner affect the work. Ignorance on the part of the proposer will in no way relieve you from your contractual responsibility. Any resultant award shall include requirements that the resultant contract shall be governed by the laws of the State of Florida.
- 1.04 As deemed in the College's best interest, the College reserves the right to:
  - 1. Reject any or all proposals submitted.
  - 2. To resolicit proposals or not.
  - 3. To award any portion(s) of this ITB.
  - 4. To waive informalities.
  - 5. To issue to all responsive proposers request for information (RFI's).
  - 6. To issue requests to negotiate with finalist and solicit best and final offers.
  - 7. To evaluate to determine technical equivalents.
  - 9. To award on an outright purchase or lease basis.
- 1.06 SCHEDULE: All items shall be completed between July 18, 2016 and September 30, 2016.
- 1.07 QUALIFICATIONS: Proposers shall furnish documentation of the following:

- a. He or She is currently registered with or hold an unexpired License issued by the Florida Construction Industry Licensing Board in accordance with current applicable regulations, Licensing of Construction Industry, Florida Statutes.
- b. He or She presently maintains a permanent bona fide place of business practicing this type of work and has had the appropriate experience.
- c. He or She has available, or can obtain, adequate equipment and financial resources to undertake and execute the Contract properly and expeditiously, in accordance with present day practices.
- d. All subcontractors shall be fully licensed in the State of Florida and shall be bondable. Submit copies of current license and documentation from bonding company showing compliance.
- e. He or She shall submit with the Proposal the enclosed document entitled "Sworn Statement under Section 287.133(3) (a), Florida Statutes. On Public Crimes".

The apparent successful proposer shall also, at the request of the College, submit a fully executed "Contractor's Qualification Statement" AIA Document A305.

1.08 LICENSE: In accordance with Chapter 489.113, Florida Statutes, all individuals or entities engaging in and providing construction services shall be licensed in the State of Florida for that activity. This license requirement includes general and sub-contractors.

The successful low proposer shall be required to submit a list of all contractors to be involved in said project with applicable license numbers (see form included in these documents), including a photographic copy of current license certificates. Submittal of proof of license shall be made with, and as a part of signed contract.

Prime Contractor shall submit proof of licensure with the Proposal Form.

- 1.09 DISQUALIFICATION OF PROPOSER: More than one Bid from an individual, firm, partnership, corporation or association under the same or different names will not be considered. Reasonable grounds for believing that a Proposer is interested in more than one Bid for the same will cause the rejection of all Bids which such Proposer is believed to be interested. Bids will be rejected if there is reason to believe that collusion exists between Proposers. Proposals in which the prices are obviously unbalanced may be rejected.
- 1.10 MODIFICATION OF PROPOSAL: Proposal modifications will be accepted from Proposers if addressed to the Owner at the place where Proposals are to be received and if received prior to the opening of the Proposals. Modifications may be in written or telegraphic form. Modifications will be acknowledged by the Owner before opening of formal Proposals.
- 1.11 WITHDRAWAL OF PROPOSALS: Bids may be withdrawn by written or telegraphic request received from Proposers prior to the time fixed for opening. Negligence on the part of the Proposer in preparing the Proposal confers no right for the withdrawal of the Proposal after it has been opened.
- 1.12 BUILDING PERMIT: A permit may be issued to the Contractor by the Facilities Planning and Construction Department of Pensacola State College.
- 1.13 SECURITY: The Contractor shall be responsible for maintaining security, and the contractor shall be responsible for replacement or repair of items and/or equipment stolen, lost or damaged while the building security is under the care of the Contractor. The Contractor shall be responsible for having a job superintendent present whenever work is in progress. The Contractor shall not change superintendent without the Owners approval.

# 2.00 GENERAL

Must meet or exceed the specifications listed in Attachment A.

- 2.01 BASIC DEFINITIONS: Unless otherwise expressly stated, wherever in the Contract Documents the word 'provide' is used, it shall mean furnished and installed in place, complete and tested. The terms Architect and Engineer are used interchangeably.
- 2.02 CORRELATION AND INTENT OF THE CONTRACT DOCUMENTS: If a discrepancy occurs on drawings, in specifications, or between drawings and specifications, the greater quantity or value takes precedence.
- 2.03 WARRANTY: The warranty herein guarantees the proper operation of all structures, components and systems constructed or installed by the contractor for a period of one year after the date of substantial completion.

If within the guarantee period, repairs or changes are required in connection with the guarantee work, which in the opinion of the Architect is rendered necessary as the result of the use of materials, equipment, or workmanship, which are defective, or inferior, or not in accordance with the terms of the Contract, the Contractor shall, promptly upon receipt of notice from the Owner, and without expense to the Owner, proceed to:

Place in satisfactory condition in every particular all of such guaranteed work, correct all defects therein; and Make good all damages to the structure or site, or equipment or contents thereof which, in the opinion of the Architect are the result of the use of materials, equipment or workmanship which are inferior, defective, or not in accordance with the terms of the Contract, or the equipment and contents or structures or site disturbed in fulfilling any such guarantee.

- 2.04 INDEMNIFICATION: The Contractor shall, for the sum of one hundred dollars (\$100.00) and other good and valuable consideration paid by the Owner and Architect, individually, receipt of which is hereby acknowledged by the Contractor, indemnify and hold harmless the Owner and Architect and their agents and employees from and against all claims, damages, losses and expenses, including attorney's fees, out of or resulting from the performance of the work provided that such claims, damage, loss or expense: (1) is attributable to bodily injury, sickness, disease or death, or injury to or destruction of tangible property other than the work itself, including the loss of use resulting there-from, and (2) is caused in whole or in part by a negligent act or omission of the Contractor, subcontractor, anyone directly or indirectly employed by any of them or anyone for whose acts any one of them may be liable, regardless of whether or not it is caused in part by a party indemnified hereunder. This obligation shall not be construed to reduce or negate any other right or obligation of indemnity which would otherwise exist as to any party or person described in this request for proposal.
- 2.05 SUBCONTRACTORS: The Contractor shall not contract with any person or entity declared ineligible under Federal laws or regulations from participating in federally assisted construction projects or to whom the Owner or the Architect has made reasonable objection.
- 2.06 CHANGES IN WORK: Maximum percentages of overhead and profit which may be added by the Contractor to actual costs of such changes in the work are specifically set forth as follows:

For all work done by his organization, or subsidiaries of his organizations, including work traditionally considered as subcontractor work, the Contractor may add 15% of his actual costs for combined overhead and profit.

For any work performed by a subcontractor or forces under the respective subcontractor including any subsubcontractors or persons not in the direct employ of the subcontractor, a total of 15% of the cost of the change, with 10% to be assigned to the subcontractor and any forces under him and the General Contractor may add 5% of the cost above subcontractor's cost for his overhead and profit.

The above percentages shall be considered reasonable allowance for overhead and profit due to the contractor.

The Contractor shall submit receipts or other evidence showing his costs and his right to the payment claims. All changes in work shall be provided with a detailed cost breakdown indicating material and labor units for all work to be performed. In addition, the cost breakdown shall contain all current tax and labor burden. The allowable amount for the material tax shall be 7.25% and for labor burden shall be 30%.

2.07 INSURANCE AND BONDS: The Contractor shall not commence any work in connection with this agreement until he has obtained all of the following types of insurance with the Owner as additional named insured and such insurance has been approved by the Owner, nor shall the Contractor allow any subcontractor to commence work on his subcontract until all similar insurance required of the subcontractor to commence work on his subcontract has been obtained and approved.

All insurance policies shall be with insurers qualified and doing business in Florida.

THE CONTRACTOR SHALL PROCURE AND MAINTAIN FOR THE LIFE OF THIS CONTRACT:

- 1. Workers Compensation and Employers' Liability as follows:
  - a. WC Statutory Limits per FS 440
  - b. E.L. Each Accident \$500,000
  - c. E.L. Disease Each Employee \$500,000
  - d. E.L. Disease Policy Limit \$500,000
- 2. Comprehensive General Liability with minimum limits as follows:
  - a. Each Occurrence \$ 1,000,000
  - b. Damage to Rented Premises (Each occurrence)- \$100,000
  - c. Medical Expense (Any one person) \$5,000
  - d. Personal Advertising Injury \$1,000,000
  - e. General Aggregate \$2,000,000
  - f. Products-Completed Aggregate \$2,000,000
  - g. General Aggregate applies to Per Project
- 3. Automobile Liability providing coverage on any auto to include all owned, hired and non-owned vehicle with following minimum limits:
  - a. Combined Single Limit (Each Accident) \$1,000,000 OR
  - b. Bodily Injury per person \$500,000, Bodily Injury per Accident \$1,000,000, Property Damage per Accident \$500,000
- 4. Excess/Umbrella Liability on Occurrence Form with following limit:
  - a. \$1,000,000 each occurrence
  - b. \$2,000,000 aggregate
  - c. Retention / Deductible \$5,000

The Contractor liability policy shall provide "XCU" (Explosion, Collapse, Underground Damage) coverage for those classifications in which they are included.

Broad Form Property Damage shall be required on Contractor's public liability so that completed operations coverage extends to work performed by the Contractor.

Builders Risk Insurance: Contractor shall purchase and maintain in effect a completed value builder's risk policy issued by an admitted carrier in an amount equal to the full completed value of the project. Such insurance shall be issued on an all risk form. The Contractor shall be responsible for any deductible amounts.

The Contractor shall furnish a Performance Bond in an amount equal to one hundred percent (100%) of the Contract Sum as security for the faithful performance of this Contract and also a Labor and Material Payment Bond in an amount not less than one hundred percent (100%) of the Contract Sum or in a penal sum not less than that prescribed by State, Territorial or local law, as security for the payment of persons performing labor on the Project under this Contract and furnishing materials in connection with this Contract. The Performance Bond and

the Labor and Material Payment Bond may be in one or in separate instruments in accordance with local law and shall be delivered to the Owner not later than the date of execution of the Contract. The premium for the required bonds shall be paid by the Contractor. "These bonds shall be executed on behalf of the Contractor in the same manner and by the same person who executed the agreement.

To be acceptable as surety on Performance and Payment Bonds, a surety company shall comply with the following provisions:

The Surety Company must be admitted to do business in the State of Florida. The surety Company shall have been in business and have a record of successful continuous operations for at least five years. The Surety Company shall have at least the following minimum ratings:

| Contract Amount       | Policy Holders | Required Rating |
|-----------------------|----------------|-----------------|
| 0 - 100,000           | В              | CLASS VII       |
| 100,000 - 500,000     | Α              | CLASS VIII      |
| 500,000 - 750,000     | Α              | CLASS IX        |
| 750,000 - 1,000,000   | Α              | CLASS X         |
| 1,000,000 - 1,250,000 | Α              | CLASS XI        |
| 1,250,000 - 1,500,000 | Α              | CLASS XI        |
| 1,500,000 - 2,000,000 | Α              | CLASS XII       |
| 2,000,000 - 2,500,000 | Α              | CLASS XII       |

<sup>\*</sup>From Best's key rating guide.

Best's Policy Holder's Rating of "A" and "B" (which signifies A--Excellent, and B-Good, based upon good underwriting, economic management, adequate reserves for undisclosed liabilities, net resources for unusual stock and sound investment) or an equivalent rating from the Insurance Commissioner, if not rated by Best's. Neither the Surety Company\_nor any reinsurer shall expose itself to any loss on any one risk in an amount exceeding ten (10%) percent of its surplus to policyholders.

In the case of a surety insurance company, there shall be deducted in addition to the deduction for reinsurance, the amount assumed by any co-surety, the value of any security deposited, pledged or held subject to the content of the Surety and for the protection of the Surety."

Furnish in <u>triplicate</u> a Performance Bond and a Payment Bond, each in the amount of 100% of the Contract Sum, written by a surety licensed to do business in the state where the Project is located. The prescribed form of the Performance Bond and Payment Bond is AIA Document A313.

2.08 LIQUIDATED DAMAGES: If the Contractor fails to complete the working within the time specified, the Contractor shall pay liquidated damages to the College in the amount of \$150 for each calendar day until the work is completed or accepted.

- 3.00 SPECIAL CONDITIONS
- 3.01 Florida sales tax exemption no: 85-8012557294C-2.
- 3.02 Pensacola state college reserves the right to reject any or all RFPs/proposals received, to resolicit or not and to waive informalities as deemed in the best interests of the College.
- 3.03 Any entity or affiliate who has been placed on the discriminatory vendor list may not submit a ITB on a contract to provide goods or services to a public entity, may not submit a ITB on a contract with a public entity for the construction or repair of a public building or public work, may not submit ITBs on leases of real property to a public entity, may not award or perform work as a contractor, supplier, subcontractor, or consultant under contract with any public entity, and may not transact business with any public entity. All invitations to ITB, as defined by 287.012(11)FS, request for proposals, as defined by 287.012(15)FS, and any written contract document of the state shall contain a statement informing entities of the discrimination provisions.
- 3.05 Pensacola State College reserves the right to award an individual lot or a combination of lots; reject any or all lots, whatever seems in the best interest of the College.
- 3.06 The specifications listed are meant to demonstrate the work parameters required, and the functional limits listed are to be considered minimal unless changed by addendum to the request for proposal. Each particular specification which the equivalent offered which does not meet must be identified and submitted along with the detailed specification sheet of the equivalent offered.
- 3.07 The successful proposer shall fully guarantee all items furnished against defect in materials and/or workmanship for a period of 365 days from date of final acceptance by Pensacola State College. Should any such defect, except for normal wear and tear, appear during the warranty period, the successful proposer shall commence repair or replace same at no cost to Pensacola State College within 72 hours after notice.
- 3.09 Proposal tabulations with recommended awards will be posted on the purchasing web page http://pensacolastate.edu/purchasing/current\_solicitations.asp

A notice of intended decision to recommend or reject proposals shall be posted in the Purchasing Department and College website at <a href="http://www.pensacolastate.edu/business-psc/">http://www.pensacolastate.edu/business-psc/</a>. If a potential Protestor desires to protest a decision or intended decision of the College, the potential Protestor must timely deliver a Notice of Intent to Protest within seventy-two (72) hours of the College's posting of its decision or intended decision. A potential Protestor's failure to timely file a Notice of Intent to Protest within the seventy-two (72) hour time period shall constitute a waiver of the right to protest proceedings.

A Notice of Intent to Protest shall: (i) be delivered to the Pensacola State College's Purchasing Department and addressed to the Director of Purchasing and Auxiliary Services at 1000 College Blvd., Pensacola, FL, 32504; (ii) identify the solicitation by number and title or any other language that will enable the College to identify it; and (iii) state that the person intends to protest the decision. The seventy-two (72) hour period will not be extended by service of the Notice of protest by mail.

The Protestor must then timely deliver a Formal Written Protest to Pensacola State College's Purchasing Department and addressed to the Director of Purchasing and Auxiliary Services at 1000 College Blvd., Pensacola, FL, 32504 within ten (10) days after the date the Notice of Intent to Protest was filed. The seventy-two (72) hour period will not be extended by service of the Notice of Protest by mail. The Formal Written Protest must include the required filing fee and security bond as specified herein. The failure of the Protestor to timely file the Formal Written Protest or to timely file the filing fee and security bond shall constitute a waiver of the Protestor's right to protest proceedings and/or the denial and dismissal of the Protestor's protest.

The formal written protest shall contain the following information:

- 1. The identification of the Protestor.
- 2. A statement of when and how the Protestor received notice of the College's action or proposed action.
- 3. A statement of the material facts alleged, including a statement of the specific facts the Protestor contends warrant reversal or modification of the College's proposed action.
- 4. A statement of the specific rules or statutes that the Protestor contends require reversal or modification of the College's proposed action, including an explanation of how the alleged facts relate to the specific rules or statutes.
- 5. A statement of the relief sought by the Protestor, stating precisely the action Protestor wishes the College to take with respect to the proposed action.

A Protestor may only protest a decision or intended decision of the College resulting from a competitive solicitation for a contract of \$65,000 or more. A valid Protest must allege that the College violated law, regulation, its rules and/or procedures or the terms, conditions or specifications contained within the competitive solicitation documents. Mere disagreement with the result of a competitive solicitation is not sufficient grounds for a valid Protest.

Notwithstanding anything in this procedure to the contrary, a protest may not challenge the relative weight assigned to the solicitation evaluation criteria by the College, or the formula for assigning points in making an award or recommendation of award.

For the purposes of determining timeliness of any notice or filing or the tolling of any time period under this process: (i) references to "days" shall mean calendar days; (ii) in the event that the final day for a College employee or official to respond or for a person to file a protest or appeal falls on a Saturday, Sunday, or a College observed holiday, the date for responding or filing such protest or appeal shall be extended until the next day which is neither a Saturday, Sunday, or College observed holiday; and (iii) notices received by the College after the close of the College's business hours at 4:00 p.m. local time, shall be deemed received by the College effective as of the next business day of the College.

The Protestor shall be liable for all of its own costs and expenses incurred related to a Protest, including all appeals.

The Protestor shall file with the Purchasing Department, a security in the form of a certified check, letter of credit or protest bond (in a form, and with such terms, approved by the College) payable to the College in an amount equal to two percent (2%) of the estimated contract amount, or proposal amount. If no contract price was submitted, the College shall estimate the contract amount based on factors including, but not limited to, the price of previous or existing contracts for similar contracts or services. Such bond or other security must be received prior to the expiration of the time for filing the Formal Written Protest. If the protest is successful, the posted security will be refunded in full. If the protest is unsuccessful, the security shall be returned, less all fees, expenses, damages, costs and charges incurred by the College.

Noncompliance with these filing requirements within the applicable deadline for filing of the Protest shall be deemed to be a waiver by the Protestor of the right to protest proceedings under this procedure.

3.11 SPECIAL POLICY AND PROCEDURES: Contractor and subcontractor personnel are not permitted to use the campus facilities.

Smoking is not permitted in any campus facility.

Profane language or improper behavior will result in immediate termination from the construction site. The Contractor shall erect temporary barricades and fencing as required to keep the unauthorized out of the construction area, and provide signs that read. "This area is a designated construction site; anyone who trespasses on this property commits a felony per Florida Statute 810.09(2d).

### 3.12 Acceptance/Rejection of Proposals

The College may, at its sole and absolute discretion, reject any and all proposals; re-advertise this RFP; postpone or cancel this RFP process at any time; or waive any minor irregularities in the RFP or in the proposals received as a result of this RFP. Also, the determination of the criteria and process whereby proposals are evaluated, the decision as to a recommendation for the award, or whether or not an award shall ever be made as a result of this RFP, shall be at the sole and absolute discretion of the College. In no event will any successful challenger of these determinations or decisions be automatically entitled to a contract for the services described in the RFP. The submittal of a proposal will be considered by the College as constituting an offer by the Proposer to perform the required service at the stated fees included in their proposal.

#### 3.13 Final Decision

The College shall be the sole judge of its own best interests, the proposals, and approval of the resulting contract. The College's decisions will be final.

3.14 The College intends to utilize Owner Direct Purchasing for materials to allow for tax savings. Attachment B outlines this process. Successful bidder agrees to this process and will provide all necessary documentation and support to assist the College in Owner Direct Purchases.

# 3.15 Selection Criterion

In evaluating the proposal responses to this RFP, the College will consider a number of factors. These factors will include, but may not be limited to, the criteria listed. Under each criterion there are subcategories that may be utilized in assisting an Evaluation Committee member in evaluating the criteria. This in no way limits the Evaluation Committee member's ability to subjectively determine the ranking of the subcategory information that may be used to evaluate each criteria; it merely serves as a guide. The College reserves the right to allow college employed, non-committee members to review the proposals and/or interviews and provide feedback to the committee. The College may seek outside guidance of the review of proposals.

Pricing: 70 points

Company Experience: 10 Points

Project Design & Materials Used: 20 Points

### 3.16 Pricing

Evaluation of pricing will be based upon the initial cost, product specified length of life, annual cost of maintenance, and warranty.

# 3.17 Company Experience

Include in the submission background on the company's experience completing similar types of projects.

## 3.18 Shop Drawings

Proposers must provide shop drawings for the project with their proposal submission. Signed and sealed engineered drawings will be required for permitting by the Pensacola State College Facilities Planning Office prior to notice to proceed.

# **PROPOSAL FORM**

| Total Lump Sum Cost as specified for materials a | and installation \$ | S  |                   |           |  |
|--|---------------------|----|-------------------|-----------|--|
| Payment Terms: Net 30 days or prompt paymen      | t discount of       | %, | _ Days offered by | Proposer. |  |
| Product Specified Length of Life:                |                     |    |                   |           |  |
| Annual Cost of Maintenance:                      |                     |    |                   |           |  |
| Warranty:  |                     |    |                   |           |  |
|  |                     |    |                   |           |  |
|  |                     |    |                   |           |  |
| Firm   |                     |    |                   |           |  |
|  |                     |    |                   |           |  |
|  |                     |    |                   |           |  |
| Authorized Agent Name                            | Signature           |    |                   | Date      |  |

Firms certify by their signature they have read and understand the conditions and specifications of this Request for Proposal and they have the authority, capacity, and capability to perform all conditions and specifications of this Request for Proposal.

#### CERTIFICATION OF DRUG-FREE WORKPLACE PROGRAM

<u>IDENTICAL TIE PROPOSALS</u> - Whenever two or more proposals which are equal with respect to price, quality, and service are received by the State or by any political subdivision for the procurement of commodities or contractual services, a proposal received from a business that certifies that it has implemented a drug-free workplace program shall be given preference in the award process. Established procedures for processing tie proposals will be followed if none of the tied vendors have a drug-free workplace program, or if all of the tied vendors have drug-free workplace program a business shall:

- (1) Publish a statement notifying employees that the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance is prohibited in the workplace and specifying the actions that will be taken against employees for violations of such prohibition.
- (2) Inform employees about the dangers of drug abuse in the workplace, the business's policy of maintaining a drugfree workplace, any available drug counseling, rehabilitation, and employee assistance programs, and the penalties that may be imposed upon employees for drug abuse violations.
- (3) Give each employee engaged in providing the commodities or contractual services that are under proposal a copy of the statement specified in subsection (1).
- (4) In the statement specified in subsection (1), notify the employees that, as a condition of working on the commodities or contractual services that are under proposal, the employee will abide by the terms of the statement and will notify the employer of any conviction of, or plea of guilty or nolo contendere to, any violation of chapter 893 or of any controlled substance law of the United States or any state, for a violation occurring in the workplace no later than five (5) days after such conviction.
- (5) Impose a sanction on, or require the satisfactory participation in a drug abuse assistance or rehabilitation program if such is available in the employee's community, by any employee who is so convicted.
- (6) Make a good faith effort to continue to maintain a drug-free workplace through implementation of this section.

AS THE PERSON AUTHORIZED TO SIGN THE STATEMENT, I CERTIFY THAT THIS FIRM COMPLIES FULLY WITH THE ABOVE REQUIREMENTS.

| FIRM OR ENTITY NAME:                            | <br>- |  |
|---|-------|--|
| SIGNATURE OF VENDOR REPRESENTATIVE:             | <br>  |  |
| TYPED OR PRINTED NAME OF VENDOR REPRESENTATIVE: | <br>  |  |
| DATE:   |       |  |

# MINORITY BUSINESS ENTERPRISE/WOMAN BUSINESS ENTERPRISE CERTIFICATE

| I HEREBY DECLARE AND AFFIRM th  | at I am the       |                       |           | pany          |           |           | e) re<br>inority    |           |                      | the firm of enterprise   |
|---|-------------------|-----------------------|-----------|---------------|-----------|-----------|---------------------|-----------|----------------------|--------------------------|
| (MBE/WBE)   |                   |                       | defined   | by Pe         | nsacola   | State     | College             | in the    | specifi              | cations for vill provide |
| information requested by PENSAC   | OLA STATE         | COLLEGE               | to docui  | ment th       | his fact. | The f     | oregoin             | g stater  | nents ar             | e true and               |
| correct and include all   | material (C       | necessai<br>Company N | •         |               | •         |           | •                   |           | opera<br>er, the u   | ntions of ndersigned     |
| does agree to provide PENSACOLA   |                   |                       | -         |               |           |           |                     |           |                      | _                        |
| performed on the project, the pay   |                   |                       |           | -             |           |           |                     | _         | _                    |                          |
| stated and to permit and audit an e                                       |                   |                       |           |               | _         | -         |                     | _         |                      |                          |
| representative of PENSACOLA STAT  | TE COLLEGE        | . It is rec           | ognized a | nd ack        | nowled    | ged tha   | it the st           | atemen    | ts herei             | n are being              |
| given under oath and material misi  | •                 |                       | _         |               |           | <b>.</b>  |                     |           | •                    |                          |
| reliance hereon. Termination is un  | derstood to       | forfeiture            | e of payn | nent fo       | r all wor | k not p   | erforme             | ed at tin | ne of no             | tification.              |
| I DO SOLEMNLY DECLARE OR AFF<br>DOCUMENTS ARE TRUE AND CORR<br>AFFIDAVIT. |                   |                       |           |               |           |           |                     |           |                      |                          |
| Signature of Company's Authorized State of                                | ·                 |                       |           |               | _         | ∩ity of   |                     |           |                      |                          |
| State 01  | _county of        |                       |           |               |           | city Oi . |                     |           |                      |                          |
| On this day of acknowledged that he (she) execut                          | of<br>ed the same | e in the ca           | pacity th | 20<br>erein s | , befo    | ore me    | e, in th<br>he purp | e foreg   | oing aff<br>rein con | fidavit and<br>tained.   |
| In witness thereof, I hereunto set n                                      | ny hand and       | l official s          | eal.      |               |           |           |                     |           |                      |                          |
|   |                   |                       |           |               |           |           |                     |           |                      |                          |
| Signed:   |                   |                       |           |               | (SEAL)    |           |                     |           |                      |                          |
| Notary Public   |                   |                       | _         |               | (32, 12)  |           |                     |           |                      |                          |
| ·   |                   |                       |           |               |           |           |                     |           |                      |                          |
| My commission Expires:  |                   |                       |           |               |           |           |                     |           |                      |                          |

Minority Type: # M1 Black American Man; M2 Hispanic American; M3 Asian American; M4 Native American (Eskimo & Aleutian); M5 Native Hawaiian; M6 Small Business; M7 Disabled; M8 American Woman; M9 Black American Woman; and NM Not Minority. (Must have greater than 51% minority ownership). "Minority/Woman Business Enterprises that file false misrepresentation of their MBE/WBE status <a href="mailto:shall">shall</a> be found guilty of a felony of the second degree and be debarred from bidding no less than 36 months pursuant to 287.094 Florida Statute".

Pensacola State College does not discriminate on the basis of race, ethnicity, national origin, gender, age, religion, marital status, disability, sexual orientation and genetic information in its educational programs and activities. The following person has been designated to handle inquiries regarding nondiscrimination policies: Dr. Gael Frazer, Assoc. Vice President, Institutional Diversity at (850)484-1759, Pensacola State College, 1000 College Blvd. Pensacola, Florida 32504

## **EQUAL OPPORTUNITY CERTIFICATE OF COMPLIANCE**

This is to certify that the undersigned contractor on subject project does now and will during the entire length of this project comply with all applicable laws, rules and regulations relating to equal employment opportunity, and any Federal, State, or Local laws, rules, or regulations pertaining thereto; and further certifies compliance specifically with Executive Order 11246 originally issued by the President of the United States on September 24, 1965, as amended from time to time thereafter, including:

- 1. The Contractor does not discriminate in any manner in its employment policies as to race, color, religion, sex or national origin; and,
- 2. The Contractor does maintain an affirmative action plan to recruit, employ, and promote qualified members of groups that may have been formerly excluded because of race, color, religion, sex or national origin.

| BIDDING FIRM OR ENTITY NAME:                    |  |
|---|--|
| SIGNATURE OF VENDOR REPRESENTATIVE:             |  |
| TYPED OR PRINTED NAME OF VENDOR REPRESENTATIVE: |  |
| DATE:   |  |

#### LIST OF DESIGNATED SUBCONTRACTORS

TO BE RESPONSIVE THIS FORM (WITH DEFINED TRADE SUBCONTRACTOR'S NAME AND SUBCONRACT AMOUNT COMPLETED) SHALL BE SIGNED AND PLACED IN AN ENVELOPE, SEALED AND SUBMITTED WITH CONTRACTOR'S PROPOSAL. (F.S. 255.0515)

NOTE: The College reserves the right to consider a proposer non responsive if they have not submitted with their bid/proposal a comprehensive, completed, signed minority outreach statement, as deemed in the Colleges best interest.

The following names are the subcontractors for designated trades who will perform the phases of the work indicated (use additional forms as needed to specify any additional subcontractors):

|                    | (   | Subcontractors       | to be used |  |  |  |  |  |
|--------------------|---|----------------------|------------|--|--|--|--|--|
| Required to be sub | Required to be submitted with Proposal          |                      |            | Required from the apparent best proposer within 24 hours of notice |  |  |  |  |
| Trade              | Name of Company (if self-performed, so indicate | Subcontract<br>Value | Address    | Minority Type  | FL Trade<br>License/<br>Occupational<br>Number |  |  |  |
|                    |   |                      |            |  |  |  |  |  |
|                    |   |                      |            |  |  |  |  |  |
|                    |   |                      |            |  |  |  |  |  |
|                    |   |                      |            |  |  |  |  |  |

The undersigned declares that he/she has fully investigated each subcontractor listed and has received and has in his/her files evidence that each entity is currently licensed in the State of Florida and maintains a fully equipped, licensed organization capable, technically and financially, capable of performing the pertinent work, and that he has made similar installations in a satisfactory manner, and that no employees of the subcontractor are currently employees of by the College.

| FIRM OR ENTITY NAME:                            |  |
|---|--|
| SIGNATURE OF VENDOR REPRESENTATIVE:             |  |
| TYPED OR PRINTED NAME OF VENDOR REPRESENTATIVE: |  |
| DATE:   |  |

#### **PUBLIC ENTITY CRIMES**

Any person submitting a Request for Proposal in response to this invitation must execute the enclosed for PUR 7068, SWORN STATEMENT UNDER PARAGRAPH 287.133(3)(A), FLORIDA STATUTES, ON PUBLIC ENTITY CRIMES, including proper check(s), in the space(s) provided, and enclose it with the said statement. However, if you have provided the completed form to the submittal address listed in this invitation and it was received on or after January 1, 2009, another completed form is not required for the remaining calendar year.

THIS FORM **MUST BE SIGNED IN THE PRESENCE OF A NOTARY PUBLIC** OR OTHER OFFICIAL AUTHORIZED TO ADMINISTER OATHS.

This sworn statement is submitted to:

(Print name of entity submitting sworn statement)

(print name of the public entity)

Whose business address is

| And (if applicable) its Federal Employer Identification No. (FEIN) is:  |
|---|
| (If the entity has no FEIN, include the Social Security Number of the individual signing this sworn statement:  |
| I understand that a "public entity crime" as defined in Paragraph 287.133(1)(g), Florida Statutes, means a violation of any state or federal law by a person with respect to and directly related to the transaction of business with any public entity or with an agency or political subdivision of any other state or of the United States, including, but not limited to, any proposal or contract for goods or services to be provided to any public entity or an agency or political subdivision of any other state or of the United States and involving antitrust, fraud, theft, bribery, collusion, racketeering, conspiracy, or material misrepresentation.   |
| I understand that "convicted" or "conviction" as defined in Paragraph 287.133(1)(b), Florida Statutes, means a finding of guilt or a conviction of a public entity crime, with or without an adjudication of guilt, in any federal or state trial court of record relating to charges brought by indictment or information after July 1, 1989, as a result of a jury verdict, non-jury trial, or entry of a plea of guilty or nolo contendere.  |
| I understand that an "affiliate" as defined in Paragraph 287.133(1)(a), Florida Statutes, means:  |
| A predecessor or successor of a person convicted of a public entity crime: or   |
| An entity under the control of any natural person who is active in the management of the entity and who has been convicted of a public entity crime. The term "affiliate" includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in the management of an affiliate. The ownership by one person of shares constituting a controlling interest in another person, or a pooling of equipment or income among persons when not for fair market value under an arm's length agreement, shall be a prima facie case that one person controls another person. A person who knowingly enters into a joint venture with a person who has been convicted of a public entity crime in Florida during the preceding 36 months shall be considered an affiliate. |
| I understand that a "person" as defined in Paragraph 287.133(1) (e), Florida Statutes, means any natural person or entity organized under the laws of any state or of the United States with the legal power to enter into a binding contract and which proposals or applies to proposal on contracts for the provision of goods or services let by a public entity, or which otherwise transacts or applies to transact business with a public entity. The term "person" includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in management of an entity.   |
| Based on information and belief, the statement which I have marked below is true in relation to the entity submitting this sworn statement (indicate which statement applies).  |
| Neither the entity submitting this sworn statement, nor any officers, directors, executives, partners, shareholders, employees, members, or agents who are active in the management of the entity, nor any affiliate of the entity have been charged with and convicted of a public entity crime subsequent to July 1, 1989.  |
| The entity submitting this sworn statement, or one or more of the officers, directors, executive, partners, shareholders, employees, members, or agents who are active in management of the entity or an affiliate of the entity has been charged with and convicted of a public entity crime subsequent to July 1, 1989.   |
| The entity submitting this sworn statement, or one or more of its officers, directors, executives, partners, shareholders, employees, members, or agents who are active in the management of the entity or an affiliate of the entity has been charged with and convicted of a public entity crime subsequent to July 1, 1989. However, there has been a subsequent proceeding before a Hearing Officer of the State of Florida, Division of Administrative Hearings and the Final Order entered by the Hearing Officer determined that it was not in the public interest to place the entity submitting this sworn statement on the convicted vendor list (attach a copy of the final order).  |

I UNDERSTAND THAT THE SUBMISSION OF THIS FORM TO THE CONTRACTING OFFICER FOR THE PUBLIC ENTITY IDENTIFIED IN PARAGRAPH 1 (ONE)

I ALSO UNDERSTAND THAT I AM REQUIRED TO INFORM THE PUBLIC ENTITY PRIOR TO ENTERING INTO A CONTRACT IN EXCESS OF THE THRESHOLD AMOUNT PROVIDED IN SECTION 287.017, FLORIDA STATUTES FOR CATEGORY TWO OF ANY CHANGE IN THE INFORMATION CONTAINED IN THIS FORM

| Sworn to and subscribed before me | thisday of            | 20                       |
|-----------------------------------|-----------------------|--------------------------|
| Personally known                  |                       |                          |
| OR Produced identification        | Notary Public         | - State of               |
|                                   | My commission expires | (Type of identification) |
|                                   |                       |                          |

(Printed, typed and/or stamped commissioned name of Notary Public)

A person or affiliate who has been placed on the convicted Firm list following a conviction for a public entity crime may not submit a proposal on a contract to provide any goods or services to a public entity, may not submit a proposal on a contract with a public entity for the construction or repair of a public building or public work, may not submit proposals on leases of real property to a public entity, may not be awarded or perform work as a Firm, supplier, Sub-Firm, or consultant under a contract with any public entity, and may not transact business with any public entity in excess of the threshold amount provided in Section 287.017, for CATEGORY TWO for a period of thirty-six (36) months from the date of being placed on the convicted Firm list.



**Authorized Signature** 

# **Vendor Registration**

# **Purchasing & Auxiliary Services**

Purchasing@PensacolaState.edu Phone: (850) 484-1794 Fax: (850) 484-1839

Date

| Tax Reporting Name   | Porting Name  Name shown on income tax return   |   |                          |                          |                                |                 |  |  |
|--|---|---|--------------------------|--------------------------|--------------------------------|-----------------|--|--|
| Company Name   | If applicable, DBA name for checks  |   |                          |                          |                                |                 |  |  |
| Federal Tax Identifica   | Federal Tax Identification Number   |   |                          |                          |                                |                 |  |  |
| Toucial Tax Tuchtinea  |   | Employer Identification                 | Number                   | OR Social Security       | / Number                       | _               |  |  |
| Type of Business   | Corporation Sole Proprietor Partnership LLC (classification)  |   |                          |                          |                                |                 |  |  |
| Order form Information   | <b>ON</b> (Information for O  | btaining Quotes/Purchase                | Order Submission)        |                          |                                |                 |  |  |
| Street/PO Box  |   | City                                    | S                        | tate/Zip                 |                                |                 |  |  |
| Contact Person Name/Title  |   | Phone                                   |                          | Fax                      |                                |                 |  |  |
| Email Address  |   | V                                       | Vebsite                  |                          |                                | -               |  |  |
| Payment Address  | Sa  | ame as Above                            |                          |                          |                                |                 |  |  |
| Street/PO Box  |   |   | City                     | State                    | Zip                            |                 |  |  |
| Contact Person Name  |   |   | Title                    |                          |                                | -               |  |  |
| Email Address  |   |   | Website                  |                          |                                |                 |  |  |
| Minority Business Sta  | tus   | Check all                               | that apply to yo         | ur organization          |                                |                 |  |  |
| African America  | an (person having orig  | ins in any of the black raci            | al groups of the Africar | n Diaspora, regardless o | f cultural origin)             |                 |  |  |
| Hispanic Americ regardless of race)  | Can (person of Spanisl  | n or Portuguese culture wi              | th origins in Spain, Por | tugal, Mexico, South An  | nerica, Central America, or th | ne Caribbean,   |  |  |
|  | 1 (person having origir<br>iian Islands before 177  | - · · · · · · · · · · · · · · · · · · · | eoples of the Far East,  | Southeast Asia, the In   | dian Subcontinent, or the Pa   | acific Islands, |  |  |
| Native America   | n (person who has ori   | gins in any of the Indian Tr            | ibes of North America    | before 1835)             |                                |                 |  |  |
| American Wom   | an  |   |                          |                          |                                |                 |  |  |
| Ability to Conduct Bu  | siness  |   |                          |                          |                                |                 |  |  |
| Is your organization lega  | lly able to conduc  | t business with public                  | entities in the Sta      | ate of Florida, pursu    | uant to Florida Statute        | 287.133,        |  |  |
| and with the Federal Go  | vernment as per e   | pls.gov?                                | ⊔ <sub>No</sub> L        | <b>⊥</b> Yes             |                                |                 |  |  |
| •  | At the present time, or at any time in the last twelve months, has any owner, officer, stockholder, employee or other person with an interest either directly or indirectly with your company been employed by Pensacola State College? |   |                          |                          |                                |                 |  |  |
| I certify that the inform<br>Pensacola State Colleg<br>(www.flsenate.gov/State | e my firm is in   | compliance with C                       | Chapter 112.313,         | Florida Statutes,        | relating to conflict of        |                 |  |  |

Name and Title

# Request for Proposals Baseball Field Fencing 34-2015/2016



# Attachment A

# **Scope of Services**

Materials and Installation of Baseball Fencing All dimensions provided are estimated.

Vendor shall review existing conditions and provide shop drawings of their specified project and layout with their proposal.

Total Estimated Wall Length 815' 815' divided into the following; 8'H X 715'L 24"h X 100'L

#### 12A-1.094 Public Works Contracts.

- (1) This rule shall govern the taxability of transactions in which contractors manufacture or purchase supplies and materials for use in public works contracts, as that term is referred to in Section 212.08(6), F.S. This rule shall not apply to non-public works contracts for the repair, alteration, improvement, or construction of real property, as those contracts are governed under the provisions of Rule 12A-1.051, F.A.C. In applying this rule, the following definitions are used.
- (a)1. "Contractor" is one that supplies and installs tangible personal property that is incorporated into or becomes a part of a public facility pursuant to a public works contract with a governmental entity exercising its authority in regard to the public property or facility. Contractors include, but are not limited to, persons engaged in building, electrical, plumbing, heating, painting, decorating, ventilating, paperhanging, sheet metal, roofing, bridge, road, waterworks, landscape, pier, or billboard work. This definition includes subcontractors.
- 2. "Contractor" does not include a person that furnishes tangible personal property that is not affixed or appended in such a manner that it is incorporated into or becomes a part of the public property or public facility to which a public works contract relates. A person that provides and installs tangible personal property that is freestanding and can be relocated with no tools, equipment, or need for adaptation for use elsewhere is not a contractor within the scope of this rule.
- 3. "Contractor" does not include a person that provides tangible personal property that will be incorporated into or become part of a public facility if such property will be installed by another party.
  - Examples
- a. A vendor sells a desk, sofas, chairs, tables, lamps, and art prints for the reception area in a new public building. The sales agreement requires the vendor to place the furniture according to a floor plan, set up the lamps, and hang the art prints. The vendor is not a contractor within the scope of this rule, because the vendor is not installing the property being sold in such a way that it is attached or affixed to the facility.
- b. A security system vendor furnishes and installs low voltage wiring behind the walls, motion detectors, smoke alarms, other sensors, control pads, alarm sirens, and other components of a security system for a new county courthouse. The components are direct wired, fit into recesses cut into the walls or other structural elements of the building, and are held in place by screws. The vendor is a contractor within the scope of this rule. The security system is installed and affixed in such a manner that it has been incorporated into the courthouse.
- c. A vendor enters an agreement to provide and install the shelving system for a new public library. The shelves are built to bear the weight of books. The shelf configuration in each unit maximizes the number of books the shelves can hold. The number and size of the units ordered is based on the design for the library space. The units will run floor to ceiling and will be anchored in place by bolts or screws. The vendor is a contractor within the scope of this rule. The shelving system will be affixed in such a manner that it becomes a part of the public library.
- d. A vendor agrees to provide and install the computer terminals, monitors, keyboards, servers, and related equipment for a county tax collector's office in central Florida. The job includes connecting the equipment to the structural cabling system that has been installed by an electrical contractor. The cables running to the computer terminals are held in place by screws that fit into the back of the terminal units. The vendor is not a contractor within the scope of this rule. The computer equipment has not been affixed in such a way as to become a part of the facility. The equipment has not been attached to any structural element of the building.
- e. A manufacturer agrees to provide the prestressed concrete forms for a public parking garage. A construction company is awarded the bid to install those forms and build the garage. The manufacturer is not a contractor within the scope of this rule, because the manufacturer will not install any tangible personal property that becomes a part of the garage. The construction company is a contractor within the scope of this rule.
- (b) "Governmental entity" includes any agency or branch of the United States government, a state, or any county, municipality, or political subdivision of a state. The term includes authorities created by statute to operate public facilities using public funds, such as public port authorities or public-use airport authorities.
- (c) "Public works" are defined as projects for public use or enjoyment, financed and owned by the government, in which private persons undertake the obligation to do a specific piece of work that involves installing tangible personal property in such a manner that it becomes a part of a public facility. For purposes of this rule, a public facility includes any land, improvement to land, building, structure, or other fixed site and related infrastructure thereon owned or operated by a governmental entity where governmental or public activities are conducted. The term "public works" is not restricted to the repair, alteration, improvement, or construction of real property and fixed works, although such projects are included within the term.

- (d) "Real property" within the meaning of this rule includes all fixtures and improvements to real property. The status of a project as an improvement or fixture to real property will be determined by reference to the definitions contained in subsection 12A-1.051(2), F.A.C.
- (2) The purchase or manufacture of supplies or materials by a public works contractor, when such supplies or materials are purchased for the purpose of going into or becoming part of public works, whether the purchase or manufacture occurs inside or outside Florida, is taxable to the public works contractor if the public works contractor also installs such supplies or materials, since the public works contractor is the ultimate consumer of such supplies or materials. Public works contractors that purchase or manufacture such supplies and materials in Florida are liable for sales tax or use tax on such purchases and manufacturing costs. A public works contractor that purchases supplies or materials that may be sold as tangible personal property or may be incorporated into a public works project may purchase such supplies or materials without tax by issuing a copy of the contractor's Annual Resale Certificate and accrue and remit tax upon withdrawing such supplies or materials from inventory to go into or become a part of public works. Public works contractors that purchase or manufacture such materials outside the State of Florida are liable for use tax, subject to credit for any sales or use tax lawfully imposed and paid in the state of purchase or manufacture.
- (3) The purchase or manufacture of tangible personal property for resale to a governmental entity is exempt from tax, provided this exemption shall not include sales of tangible personal property made to, or the manufacture of tangible personal property by, public works contractors when such tangible personal property goes into or becomes a part of public works.
- (4)(a) The exemption in Section 212.08(6), F.S., is a general exemption for sales made directly to the government. A determination whether a particular transaction is properly characterized as an exempt sale to a governmental entity or a taxable sale to or use by a contractor shall be based on the substance of the transaction, rather than the form in which the transaction is cast. The Executive Director or the Executive Director's designee in the responsible program will determine whether the substance of a particular transaction is a taxable sale to or use by a contractor or an exempt direct sale to a governmental entity based on all of the facts and circumstances surrounding the transaction as a whole.
- (b) The following criteria that govern the status of the tangible personal property prior to its affixation to real property will be considered in determining whether a governmental entity rather than a contractor is the purchaser of materials:
- 1. Direct Purchase Order. The governmental entity must issue its purchase order directly to the vendor supplying the materials the contractor will use and provide the vendor with a copy of the governmental entity's Florida Consumer's Certification of Exemption.
  - 2. Direct Invoice. The vendor's invoice must be issued to the governmental entity, rather than to the contractor.
  - 3. Direct Payment. The governmental entity must make payment directly to the vendor from public funds.
- 4. Passage of Title. The governmental entity must take title to the tangible personal property from the vendor at the time of purchase or delivery by the vendor.
- 5. Assumption of the Risk of Loss. Assumption of the risk of damage or loss by the governmental entity at the time of purchase is a paramount consideration. A governmental entity will be deemed to have assumed the risk of loss if the governmental entity bears the economic burden of obtaining insurance covering damage or loss or directly enjoys the economic benefit of the proceeds of such insurance.
- (c)1. To be entitled to purchase materials tax exempt for a public works project, a governmental entity is required to issue a Certificate of Entitlement to each vendor and to the governmental entity's contractor to affirm that the tangible personal property purchased from that vendor will go into or become a part of a public work. This requirement does not apply to any agency or branch of the United States government.
- 2. The governmental entity's purchase order for tangible personal property to be incorporated into the public works project must be attached to the Certificate of Entitlement. The governmental entity must issue a separate Certificate of Entitlement for each purchase order. Copies of the Certificate may be issued.
- 3. The governmental entity will also affirm that if the Department determines that tangible personal property sold by a vendor tax-exempt pursuant to a Certificate of Entitlement does not qualify for the exemption under Section 212.08(6), F.S., and this rule, the governmental entity will be liable for any tax, penalty, and interest determined to be due.
  - 4. The following is the format of the Certificate of Entitlement to be issued by the governmental entity:

### CERTIFICATE OF ENTITLEMENT

| The undersigned authorized representative of |           | _ (here  | inafter | "Governmen   | ntal Entity | "), Florida | Consume  | r's |
|--|-----------|----------|---------|--------------|-------------|-------------|----------|-----|
| Certificate of Exemption Number              | , affirms | that the | tangib  | ole personal | property    | purchased   | pursuant | to  |

| Purchase Order Number from (Vendor) on of a public facility as part of a public works contract pursuant   | nt to contract #        |                              |                        |
|---|-------------------------|------------------------------|------------------------|
| Contractor) for the construction of   | personal property con   |                              | urchase Order meets    |
| You must initial each of the following requirements.  |                         |                              |                        |
| 1. The attached Purchase Order is issued directly to the will use in the identified public works 2. The vendor's invoice will be issued directly to Govern            | nmental Entity.         |                              | •                      |
| 3. Payment of the vendor's invoice will be made directly 4. Governmental Entity will take title to the tangible delivery by the vendor.                               |                         | -                            |                        |
| 5. Governmental Entity assumes the risk of damage or logovernmental Entity affirms that if the tangible personal prop   | perty identified in the | attached Purchase Order      | does not qualify for   |
| the exemption provided in Section 212.08(6), F.S. and Rule 12.08 interest, and penalties due on the tangible personal property purchased tax-exempt by issuing this C | hased. If the Florida   | Department of Revenue        | determines that the    |
| will be liable for any tax, penalty, and interest determined to be du   | •                       | 1 /                          | J                      |
| I understand that if I fraudulently issue this certificate to evad  |                         | s tax I will be liable for 1 | payment of the sales   |
| tax plus a penalty of 200% of the tax and may be subject to convic  | _                       | -                            |                        |
| Under the penalties of perjury, I declare that I have read the  | foregoing Certificate   | of Entitlement and the       | facts stated in it are |
| true.   |                         |                              |                        |
| Signature of Authorized Representative  | Title                   |                              |                        |
| Purchaser's Name (Print or Type)  | Date                    |                              |                        |
| Federal Employer Identification Number: Telephone Number:   |                         |                              |                        |
| You must attach a copy of the Purchase Order to this Certifica  | te of Entitlement.      |                              |                        |

Do not send to the Florida Department of Revenue. This Certificate of Entitlement must be retained in the vendor's and the contractor's books and records.

- (d) Sales to contractors, including subcontractors, are subject to tax.
- (e) The governmental entity may not transfer liability for such tax, penalty, and interest to another party by contract or agreement.
- (f) In the case of contracts with any agency or branch of the United States government in which the federal governmental agency or branch is not required to produce a Certificate of Entitlement, the purchase must comply with the five criteria provided in paragraph (b), for the purchase of tangible personal property to be exempt from sales and use tax. If the criteria in paragraph (b) are not met, the contractor is the ultimate consumer of such tangible personal property and is liable for sales or use tax on such purchases and manufacturing costs.
- (5) Contractors, including subcontractors, that manufacture, fabricate, or furnish tangible personal property that the contractor incorporates into public works are liable for tax in the manner provided in subsection (10) of Rule 12A-1.051, F.A.C. The contractor and subcontractors, not the governmental entity, are deemed to be the ultimate consumers of the articles of tangible personal property they manufacture, fabricate, or furnish to perform their contracts and may not accept a Certificate of Entitlement for these articles.
- (6) Contractors that supply raw materials such as rock, shell, fill dirt, and similar materials for incorporation into public works shall be liable for tax in the manner provided in subsection (10) of Rule 12A-1.051, F.A.C.
  - (7) Contractors that manufacture and incorporate asphalt into public works projects are liable for tax on their costs, as provided

in subsection (12) of Rule 12A-1.051, F.A.C., subject to a partial exemption, as provided in Section 212.06(1)(c), F.S.

- (8) Contractors that install people mover systems in public works projects are exempt from sales and use tax on their purchases of such systems or components of such systems and on any other costs incurred in the manufacture of such systems that would be taxable under the provisions of subsection (10) of Rule 12A-1.051, F.A.C.
- (a) A "people mover system" includes wheeled passenger vehicles and related control and power distribution systems that form a transportation system owned by a public entity and used by the general public. The vehicles may be operator-controlled, driverless, self-propelled, or externally powered. They may run on roads, rails, guidebeams, or other permanent structures that are an integral part of the system. "Related control and power distribution systems" includes electrical or electronic control or signaling equipment that distributes power or signals from the control center or centers or from the power source throughout the system. Embedded wiring, conduits, or cabling and the roads, rails, guidebeams, or other permanent structures on which the vehicles run are not included within the term "people mover system." A contractor that installs such embedded wiring, conduits, or cabling or that builds such a road, rail, guidebeam, or permanent structure is taxable on the purchase or use of tangible personal property incorporated into the project.
- (b) A people mover system contractor should claim the exemption by providing a vendor with a certificate of entitlement to the exemption. The vendor must maintain copies of certificates until tax imposed by Chapter 212, F.S., may no longer be determined and assessed under Section 95.091, F.S. Possession by a vendor of such a certificate from the purchaser relieves the vendor from the responsibility of collecting tax on the sale, and the Department shall look solely to the purchaser for recovery of tax if it determines that the purchaser was not entitled to the exemption. A suggested form of certificate follows:

# SUGGESTED PURCHASER'S EXEMPTION CERTIFICATE PEOPLE MOVER SYSTEMS AND PARTS

|  | 120122   | 1110 (210 210 1210 1110 1110 1110 1110 1   |                             |
|--|--|--|-----------------------------|
| used as part of a people mover sys   | stem that will bec   | hat the tangible personal property purchased on or after (date) vectors a part of a publicly owned facility pursuant to a contract with the bubblicity of a state, or the public operator of a public-use airport as defined as the contract with the bubblic operator of a public-use airport as defined as the contract with the contrac | United                      |
|  | stalling, repairing  | chaser to purchase the tangible personal property for use in manufact, or maintaining, all or part of a people mover system operated by  |                             |
| • •  | •  | ifies: a) that all of the tangible personal property purchased pursuant  | to this                     |
| certificate is or will be part of a v<br>transportation system for use by<br>certificate will be used as embedded                                      | wheeled passenge<br>the general publi<br>ed wiring, conduit              | r vehicle or of related control or power distribution systems that are partic; and b) none of the tangible personal property purchased pursuant its, or cabling to transmit signals among the vehicles, control equipment, a make up the people mover system.  | rt of a<br>to this          |
| The undersigned understands that<br>subject to sales and use tax, interes<br>purpose of evading tax, issues to a<br>exemption from the sales tax, such | if such tangible past, and penalties. vendor or to any person, in additi | personal property does not qualify for this exemption, the undersigned value of the undersigned further understands that when any person fraudulently, agent of the state a certificate or statement in writing in which he or she on to being liable for payment of the tax plus a mandatory penalty of 20  | for the<br>claims<br>00% of |
|  | punishment provi   | ded by law for conviction of a felony of the third degree, as provided in S  | ection                      |
| 775.082, 775.083 or 775.084, F.S.  |  |  |                             |
| Purchaser's Name (Print or Type)   |  |  |                             |
| Signature and Title  | Date   | Florida Sales Tax Number   |                             |
| Federal Employer Identification  | -  | Telephone Number   |                             |

Retain in vendor's records. Do not send to the Department of Revenue.

Number or Social Security Number

(c) Contractors that maintain an inventory of parts that may be incorporated into people mover system components that are sold as tangible personal property, may be used in performing real property contracts, and may be incorporated into exempt people mover systems pursuant to a public works contract may purchase such inventory parts by issuing a copy of the contractor's Annual Resale

Certificate in lieu of providing a certification of specific eligibility under the people mover system exemption. If appropriate, tax should be remitted upon subsequent taxable sale or use of such parts.

 $Rule making \ Authority \ 212.08(6), \ 212.17(6), \ 212.18(2), \ 212.183, \ 213.06(1) \ FS. \ Law \ Implemented \ 92.525(1), \ 212.02(4), \ (14), \ (15), \ (16), \ (19), \ (20), \ (21), \ 212.06(1), \ (2), \ (14) \ 212.07(1), \ 212.08(6), \ (7)(bbb), \ 212.085, \ 212.18(2), \ 212.183, \ 213.37 \ FS. \ History-New \ 6-3-80, \ Amended \ 11-15-82, \ Formerly \ 12A-1.94, \ Amended \ 1-2-89, \ 8-10-92, \ 6-28-04, \ 1-12-11.$