



FLORIDA DEPARTMENT OF MANAGEMENT SERVICES

state purchasing

We serve those who serve Florida

4050 Esplanade Way
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Rick Scott, Governor

Craig J. Nichols, Agency Secretary

State of Florida Notice of Intent to Award

Contractors Equipment (CE) Insurance

ITB No: 22-477-860-H

DATE: June 09, 2014

Notice of Intent to Award

The State of Florida, Department of Management Services (Department), has posted a **Notice of Intent to Award**.

Failure to file a protest within the time prescribed in section 120.57(3), Florida Statutes, or failure to post the bond or other security required by law within the time allowed for filing a bond shall constitute a waiver of proceedings under Chapter 120, Florida Statutes. Any protest concerning this agency decision must be timely received by the Agency Clerk at:

Department of Management Services Office of the General Counsel - Agency Clerk
4050 Esplanade Way, Suite 160 - Tallahassee, FL 32399-0950

The following Bid Tabulation identifies vendors awarded and provides deficiency codes for those vendors that failed to qualify for award.

BID/PROPOSAL/NEGOTIATION TABULATION (PUR 7004)

Instructions: Agencies may use this form to post notices of award pursuant to s. 120.57(3), F.S. and Chapter 28-110 F.A.C. Agencies are not required to use this form. State Purchasing recommends that agencies check with their General Counsel when creating their own alternatives to this form.

Solicitation Title: Contractors Equipment (CE) Insurance

Solicitation Number: 22-477-860-H

Solicitation Responses Due: May 23, 2014 at 2:00 PM Eastern Time

Posting Notice of Intended Award:

From: June 9, 2014

To: June 12, 2014

Agency Personnel:

Opened by: Jill Soderberg

Tabulated by: Jill Soderberg

Verified by: Dineen Cicco

The State of Florida, Department of Management Services, has posted a Notice of Intended Award.

Failure to file a protest within the time prescribed in Section 120.57(3) of the Florida Statutes, or failure to post a bond or other security required by law within the time allowed for filing a bond shall constitute a waiver of proceedings under Chapter 120, Florida Statutes. Any protest concerning this agency decision must be timely received by the Agency Clerk at:

Department of Management Services
 Agency Clerk
 4050 Esplanade Way, Suite 160
 Tallahassee, FL 32399-0950
 Fax: 850-922-6312

Pursuant to 287.057(23) of the Florida Statutes, "Respondents to this solicitation or persons acting on their behalf may not contact, between the release of the solicitation and the end of the 72-hour period following the agency posting the notice of intended award, excluding Saturdays, Sundays, and state holidays, any employee or officer of the executive or legislative branch concerning any aspect of this solicitation, except in writing to the procurement officer or as provided in the solicitation documents. Violation of this provision may be grounds for rejecting a response."

The following Bid Tabulation identifies vendors awarded.

Note: Determination of non-awarded bids will be detailed in the Not As Specified Column. Alternate terms submitted are not accepted.

Bidder	Awarded	Comments	Not As Specified (see codes below)
Greene-Hazel & Associates, Inc.	YES		
Arthur J. Gallagher Risk Management Services, Inc.	NO		

N.A.S. (Not As Specified) Codes

1. Respondent was not authorized to submit a response (section 4.1 ITB)
2. Respondent is a discriminatory or convicted vendor (section 4.1 ITB).
3. Respondent did not agree with PUR 1001, Section 9, Respondents Representation and Authorization requirements (section 4.1 ITB).
4. Respondent is a scrutinized company (section 4.1 ITB).
5. Respondent is a convicted/suspended/or discriminatory vendor or has complaints to vendor (section 4.1 ITB).
6. Respondent did not agree to provide a preferred pricing affidavit annually (section 4.1 ITB).
7. Respondent does not have an active vendor registration with the Dept. of State, Div. of Corporations (section 4.1 ITB).
8. Respondent did not certify that they possess a Certificate of Authority in the appropriate line of business, or are an eligible surplus line insurer (section 4.1 ITB).
9. Respondent does not possess the required licenses and certifications required to secure the insurance described in this ITB (section 4.1 ITB).
10. Respondent did not offer the best pricing to the State of Florida (section 4.1 ITB).
11. Respondent did not agree to all Terms and Conditions (section 4.1 ITB)
12. Respondent did not certify that the quote proposed for this ITB, was not reserved for quoting in advance of the solicitation advertisement, exclusively for a particular Respondent (section 4.1 ITB)
13. Respondent does not have a minimum of ten (10) years experience (section 4.1 ITB).
14. Respondent did not certify that the Underwriter selected for this coverage has the minimum underwriter qualification of Best's Rating of A- or a Financial Performance Rating of five (5) from the current Best's Key Rating Guide (section 4.1 ITB)
15. Respondent did not certify that it agrees to and satisfies all criteria specified in the solicitation documents (section 4.1. ITB).
16. Company name and address was not provided or incomplete (section 4.4.1.1 ITB).
17. Company's principle place of business was not provided or was incomplete (section 4.4.1.1 ITB).
18. Executive summary of bid response was not provided or was incomplete (section 4.4.1. ITB).
19. Broker Information Worksheet was not provided or was incomplete (section 4.4.1.1 ITB).
20. Brief history of the company was not provided (section 4.4.1.2 ITB).
21. Company's organizational chart was not provided (section 4.4.1.2, Tab 2 b) ITB).
22. Certificate of Authority or Eligible Surplus License was not provided (section 4.4.1.2 ITB).
23. Company's prior work experience was not provided (section 4.4.1.2 ITB).
24. Respondent did not provide a screen shot of the E-Verify company information registration page. (section 4.4.1.2, Tab 2 d) ITB).
25. Attachment 2, Broker Criteria was not provided, was not signed, or the form was not notarized (section 4.4.1.2 ITB).
26. Attachment 3, Broker Experience Certification was not provided, was not signed, or the form was not notarized (section 4.4.1.2 ITB).
27. Attachment 4, Broker Certification was not provided, was not signed, or the form was not notarized (section 4.4.1.2 ITB).
28. Respondent did not provide five references, and offered a prohibited reference (section 4.4.1.3 ITB).
29. Respondent disputes provide a clear conflict to contract award (section 4.4.1.4 ITB).
30. Respondent did not provide three (3) years of financial statements (section 4.4.1.5 a) ITB).
31. Attachment 6, Underwriter Certification form was not provided or was incomplete (section 4.4.1.5 b) ITB).
32. Price sheet was altered (section 4.4.2.1 ITB).
33. Respondent did not provide a preferred pricing affidavit, the affidavit was not signed, or the affidavit was not notarized (section 4.4.2. ITB).
34. Respondent provided a price sheet with conditional pricing (section 4.4.2.2 ITB).
35. Attachment 8, Savings/Price Reductions form was not submitted or was not signed (section 4.4.2.3 ITB).
36. Dept. of State, Statement of Good Standing, was not provided or Respondent has an inactive registration (section 4.4.3.1 ITB).
37. Attachment 9, Certification of Drug Free Workplace not provided or not signed (section 4.4.3.2 ITB).
38. Respondent was determined not to be financially viable for this contract.